

## JOHN R. PIERCE SCHOOL

## Brookline, MA



## **OPM Monthly Project Update Report**

### **March 2023**

	FS	SD	DD	CD	BIDDING	CONSTRUCTION	CLOSEOUT	SITE	
--	----	----	----	----	---------	--------------	----------	------	--



During the month of March, the Project Team focused on providing information to the public on the project in advance of Town Meeting. The Project is awaiting the Project Scope and Budget Agreement from MSBA for execution. The MSBA approved the Town's request for an extension of the 120-day deadline for the Project Funding Agreement until June 2023. The Town Meeting Vote and Election is to occur in May 2023

The Project's remaining milestone dates are:

May 2023 Town Meeting Vote and Debt Exclusion Override Election

#### TASKS COMPLETED THROUGH MARCH 2023

The following tasks were completed in the month of March 2023:

03/07/23	Submit February Monthly Report Information to the Town and MSBA

03/14/23 March Building Commission Meeting

#### II. TASKS PLANNED FOR APRIL 2023

The following tasks are planned for the month of April 2023:

04/04/23	Submit March	Monthly Report	Information	to the	Town and MSBA
----------	--------------	----------------	-------------	--------	---------------

04/11/23 April Building Commission Meeting

#### III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$0.00 this month.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated March 31, 2023.

#### IV. PROJECT SCHEDULE OVERVIEW

During the month of March, the Project Team provided information on the project to the public.

The Project is awaiting the Town Meeting Vote and Debt Exclusion Vote in May 2023. The attached Preliminary Project Schedule has been updated to reflect these changes.



#### V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No Contract Amendments or Budget Transfers were required during the month of March 2023.

#### VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer Subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the later phases of Design Development through Closeout of the project.

The total of Designer's Workforce Participation for Minority and Women has not changed through the month of January 2023 and is as follows:

Minority Hours: 3,435.80 Minority Workforce Participation: 17.72% Women Hours: 13,662.25 Women Workforce Participation: 70.47%

Total Hours Worked: 19,386.25

Attached is the Designer's Workforce Participation Report for October 2022 through January 2023. No work in February and March 2023.

#### VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: <a href="https://www.brookline.k12.ma.us/Page/2453">https://www.brookline.k12.ma.us/Page/2453</a>.

#### VIII. ATTACHMENTS

MSBA Online Report Submission, dated March 31, 2023
Total Project Budget Status Report, dated March 31, 2023
Monthly and Cumulative Cash Flow Reports, dated March 31, 2023
Designer Workforce Participation through January 2023
OPM Amendment Status Log, dated March 31, 2023
Architect/Engineer Amendment Status Log, dated March 31, 2023



Construction Manager Amendment Status Log, dated March 31, 2023 Preliminary Project Schedule, dated March 31, 2023

Leftfield, LLC	Jim Rogers	Progress Report as of Date 3/31/2023

District Name	Brookline	MSBA ID	201800460040
School Name	Pierce	Project Name	
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Bernard Greene
Project Director	Jim Rogers	Total Project Budget (ProPay)	\$2,000,000
Designer Firm Name	Miller Dyer Spears Inc.	Encumbered (Reporting Period)	\$0
Principal	Will Spears	Encumbered (to Date)	\$1,881,077
General Contractor Firm Name	Consigli Construction Company, Inc.	Total Project Invoices Received (to Date)	\$1,818,735
General Contractor Contact Name	Jody Staruk	Project Completion Percentage	91%

OPM Leftfield, LLC			Progress Report as o	of Date 3/31/2023				
Contract Summary			Payment Summary					
Original Contract Amount		\$325,000	Total Contract Amount	\$345,884				
Contract Amendments (to Date)		2	Invoices Paid (to Date)	\$345,884				
Value of Contract Amendments (to D	ate)	Invoices Received (Reporting Period)	\$0					
Total Contract Amount		\$345,884	Contract Amount Remaining	\$0				
Contract Amendments as Percentage	e of Original Contract Amount	6.4%						
OPM Activities (Reporting Period)	-03/07/23 Submit February M -03/14/23 March Building Con		nformation to the Town and MSBA					
Project Budget Status	Expenditures against the budget totaled \$0.00 this month.							
MSBA Closeout Status  Total Project Budget Status Report and Cash Flow Charts, dated February 28, 2023.  MSBA Closeout Status								
Potential Issues	There are no potential issues	to report at this	time.					

DESIGNER Miller Dyer S	Spears Inc.		Progress	Report as of Date 3/31/2023
Contract Summary			Payment Summary	
Original Contract Amount		\$1,294,466	Total Contract Amount	\$1,458,913
Contract Amendments (to Date)		4	Invoices Paid (to Date)	\$1,396,571
Value of Contract Amendments (to Date)		\$164,447	Invoices Received (Reporting Period)	\$0
Total Contract Amount		\$1,458,913	Contract Amount Remaining	\$62,342
Contract Amendments as Percentage of C	Original Contract Amount	12.7%		
MBE/WBE			Workforce Participation	
MBE Percentage		5.1%	Total Hours	19,386
MBE Actual		8.4%	Minority Hours	3,436
WBE Percentage		10.0%	Minority Percentage	8.4%
WBE Actual		35.9%	Minority Workforce Participation	17.7%
			Female Hours	13,662
			Female Percentage	10.0%
			Female Workforce Participation	70.5%
RFIs and Submittals				
RFIs Issued (Reporting Period)		0		
Total RFIs Issued (to Date)		0		
Remaining Open RFIs – Past 30 Days		0		
Notes				
Remaining Open RFIs – Past 60 Days		0		
Notes				
Remaining Open RFIs – Past 90 Days Notes		0		
Submittals Received (Reporting Period)		0		
Total Submittals Received (to Date)		0		
Submittals Reviewed (Reporting Period)		0		
Total Submittals Reviewed (to Date)		0		
Comments (Remaining Open Submittals)				
Phase	Approved Project Vo	ote Pending	Phase Scheduled Completion Date	6/1/2023
		_	•	

-03/07/23 Submit February Monthly Report Information to the Town and MSBA -03/14/23 March Building Commission Meeting -04/04/23 Submit March Monthly Report Information to the Town and MSBA -04/11/23 April Building Commission Meeting Designer Activities (Reporting Period)

Commissioning Consultant No assignment yet.

Commissioning Consultant Status

30 Day Look Ahead

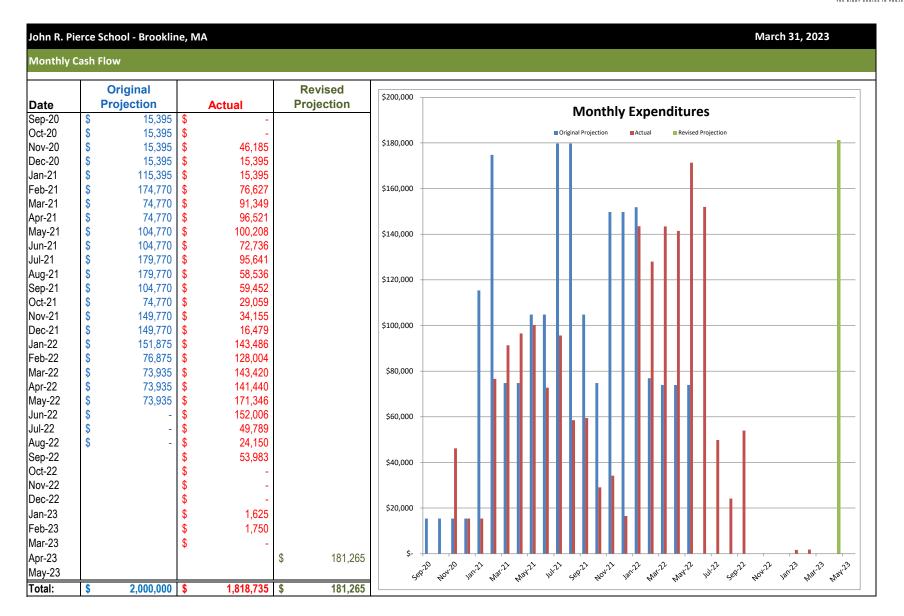
GENERAL CONTRACTOR	Consigli Construction Company,	Inc.	Progress Report as of Date 3/31/2023
Contract Summary		Payment Summary	
Original Contract Amount (including CM-At- Risk Amendments)	\$57,400	Total Contract Amount	\$61,688
Change Orders (to Date)	1	Invoices Paid (to Date)	\$61,688
Value of Change Orders (to Date)	\$4,288	Invoices Received (Reportin	g Period) \$0
Total Contract Amount	\$61,688	Contract Amount Remaining	\$0
Procurement Type	CM-at-Risk		
Change Orders as Percentage of Original Conf	tract Amount 7.5%		
Pending Change Orders	\$0		
Change Order Status	Contract Amendment 1 was approved	by the Town and submitted to	MSBA.
MBE/WBE		Workforce Participation	
MBE Percentage	4.2%	Total Hours	0
MBE Actual	0.0%	Minority Hours	0
WBE Percentage	8.8%	Minority Percentage	0.0%
WBE Actual	0.0%	Minority Workforce Participa	tion 0.0%
		Female Hours	0
		Female Percentage	0.0%
		Female Workforce Participat	tion 0.0%
Schedule Assessment			
Notice to Proceed Date			
Physical Progress	0%		
Substantial Completion Date (Reported)			
Substantial Completion Date (Contract)			
Substantial Completion Date (Certificate)			
Construction Progress (Reporting Period)			
30 Day Look Ahead	Awaiting Town Meeting vote and Debt E	Exclusion Election.	
Overall Schedule Assessment	The Project is awaiting the Town Meeting	ng Vote and Debt Exclusion V	ote in May 2023.
Problems Identified (Schedule or Construction)	No problems identified		
Quality Control	N/A		
Safety Compliance	N/A		
Number of Claims (to Date)	0		
Value of Claims (to Date)	\$0		
Comments			
Recorded Manpower (Reporting Period)	N/A		
Contractor Closeout Status	N/A		

-	
<u>Certification</u>	
The undersigned hereby certifies that, to the be report and attached hereto are true and accurate	st of his/her knowledge, the information contained in this monthly te.
Project Director/Project Manager	
Lynn Stapleton	Print Name
Lynn Stapleton	Signature
April 3, 2023	_ Date

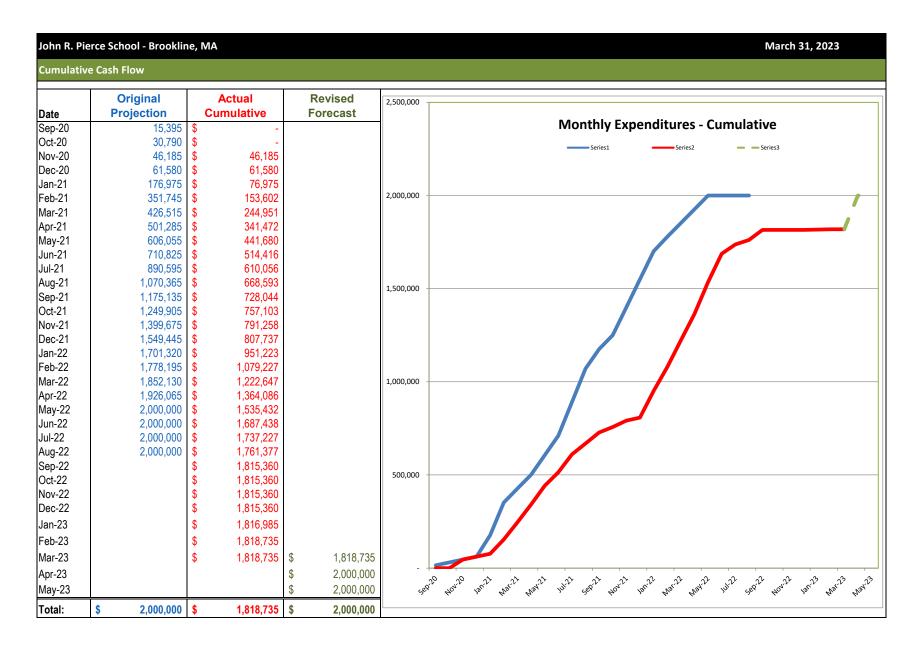


otal Proiect	Budget Status Report										
ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments	
ī	FEASIBILITY STUDY AGREEMENT										
0001-0000	OPM Feasibility Study/Schematic Design	\$ 100,000	\$ 245,884	\$ 345,884	\$ 345,884	100%	\$ 345,884	100%	\$ -	*FSA 1, 4, 5	
0002-0000	A&E Feasibility Study/Schematic Design	\$ 950,000	\$ 508,913	\$ 1,458,913	\$ 1,458,913	100%	\$ 1,396,571	96%	\$ 62,343	*FSA 1, 2, 3, 5. 6	
0003-0000	Environmental & Site	\$ 150,000		\$ 150,000	\$ 76,280	51%	\$ 76,280	51%	\$ 73,720	*CCC PC SD;CCC CA	
0004-0000	Other	\$ 800,000	\$ (754,797)	\$ 45,203	\$ -	0%	\$ -	0%	\$ 45,203	*FSA 1, 2, 3, 4, 5, 6	
Į	SUB-TOTAL	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,818,735	91%	\$ 181,265		
Ī	TOTAL PROJECT BUDGET	\$ 2,000,000	\$ -	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,818,735	91%	\$ 181,265		
_		,									
ī	FUNDING SOURCES	Max w/ Contingency	Max w/o Contingency	1							
	Maximum State Share	\$ 645,200	\$ 645,200	Project			Basis of Total	Reimbursement			
	Local Share	\$ 1,354,800		Budget	Scope Items Excluded	Contingencies	Facilities Grant	Rate			
į	SUB-TOTAL	\$ 2,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	32.26%			
Г	CONSTRUCTION COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF					
	PSR Cost Estimate	09/17/21	AM Fogarty	\$146,388,307	305,740	\$478.80					
-	CM SD Cost Estimate	10/27/22	Consigli	\$168,022,660	246,123	\$682.68					
_	FSA BRR 0:	, , ,	ement Budget Transfers Transfer \$225,000 from		ODM Familia Ca	d. /Calanatia Dasia	on to fined ODM Dec	- Courting at few Foresitte	ilita Chada (Cabanashi	_	
	FSA BKK U.	<b>1</b> 11/30/2020	Design.	Other Contingency to	OPINI Feasibility Stu	dy/Schematic Desig	n to fund OPM Bas	e Contract for Feasi	onity Study/Schematic		
	FSA BRR 0	<b>1</b> 2/9/2021	Transfer \$344,466 from	Other Contingency to	A/E Feasibility Stud	y/Schematic Design	to fund A/E Base C	Contract for Feasibilit	ty Study/Schematic Design		
	FSA BRR 02	8/10/2021	Transfer \$1,650 from O	ther Contingency to A/	E Feasibility Study/S	Schematic Design to	fund survey of into	erior slab deflection.			
	FSA BRR 0	9/14/2021	Transfer \$26,400 from	Other Contingency to A	/E Feasibility Study	/Schematic Design t	o fund surveys of 0	Garages A, B, D and E	Ē.		
	FSA BRR 04	10/12/2021 Transfer \$19,800 from Other Contingency to OPM Feasibility Study/Schematic Design to fund cost estimating services for PSR and SD.									
	FSA BRR 09	5 1/11/2022	1/11/2022 Transfer \$134,750.00 from Other Contingency to A/E Feasibility Study/Schematic Design to fund Traffic Analysis and Geothermal Due Diligence and \$1,084.04 to OPM Feasibility Study/Schematic Design to printing costs for the PSR Submission.								
	FSA BRR 00	6 6/29/2022	Transfer \$1,647.12 from	n Other Contingency to	A/E Egacibility Stud	ly/Schamatic Decig	to fund hydrant fl	ow tost and reportir	og for ED design		
		0 0/25/2022	110113161 91,047.12 1101	in other contingency to	A/ L I casibility Stut	ay/ ochlennatic Design	i to iunu nyurant n	ow test and reporting	ig ioi ir ucsigii.		











#### JOHN R. PIERCE SCHOOL - Brookline, MA

March 31, 2023

Log of Amendments - OPM

Amendment #				Approved Amount	: Vendor	Proposal Date	Code	Description	Amount Paid	В	alance	% of Contract Amount Complete
Base				\$ 325,000.00	Leftfield Base Contract		OPMFSSD	Schematic Design	\$ 325,000.00	\$	-	100%
	Total Base:	\$ 325,000	.00									
01				\$ 19,800.00	PM&C	8/18/2021	OPMFSSD	Cost Estimating Services for PSR & SD	\$ 19,800.00	\$	-	100%
	Total 01:	\$ 19,800	.00									
02				\$ 1,084.04	Boston Business Printers		OPMFSSD	Printing Services for the PSR Submission	\$ 1,084.04	\$	-	100%
	Total 02:	\$ 1,084	.04									
											·	
	TOTAL:	\$ 345,884	.04	\$ 345,884.04					\$ 345,884.04	\$	-	100%



#### JOHN R. PIERCE SCHOOL - Brookline, MA

March 31, 2023

Log of Amendments - A/E

Amendment #			Арр	proved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base			\$	408,215.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Feasibility Study	\$ 408,215.00	\$ -	100%
			\$	658,976.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Schematic Design	\$ 658,976.00	\$ -	100%
			\$	227,275.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Reimbursable Services	\$ 165,346.60	\$ 61,928.40	73%
	Total Base:	\$ 1,294,466.00									
01			\$	1,650.00	Feldman	5/21/2021	AFSSD	Garage Slab Deflection Survey	\$ 1,650.00	\$ -	100%
	Total 01:	\$ 1,650.00									
02			\$	26,400.00	Feldman	05/13/21	AFSSD	AS-Build Garage Conditions Survey	\$ 26,400.00	\$ -	100%
	Total 02:	\$ 26,400.00									
03			\$	44,000.00	CDM Smith	1/3/2022	AFSSD	Geothermal Feasibility Study	\$ 44,000.00	\$ -	100%
			\$	90,750.00	Vanasse & Associates	1/3/2022	AFSSD	School Street Modification Study	\$ 90,335.80	\$ 414.20	100%
	Total 03:	\$ 134,750.00									
04			\$	1,647.12	GGD	06/21/22	AFSSD	Hydrant Flow Test	\$ 1,647.12	\$ -	100%
	Total 04:	\$ 1,647.12									
	TOTAL:	\$ 1,458,913.12	\$	1,458,913.12					\$ 1,396,570.52	\$ 62,342.60	96%



#### JOHN R. PIERCE SCHOOL - Brookline, MA

March 31, 2023

Log of Amendments - CM

Amendment #		Approved Amount		oved Amount	Vendor	Proposal Date Code		Description		Amount Paid	Balance	% of Contract Amount Complete	
Base				\$	57,400.00	Consigli	05/17/22	ENVIRO	Schematic Design - Preconstruction Services	\$	57,400.00	\$ -	100%
	Total Base:	\$!	57,400.00										
01				\$	4,288.00	Consigli	8/9/2022	ENVIRO	Destructive HAZMAT Exploratory Services	\$	4,288.00	\$ -	100%
	Total 01:	\$	4,288.00										
	TOTAL:	\$ 6	61,688.00	\$	61,688.00					\$	61,688.00	\$ -	100%



# JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase March 31, 2023

Stays existed confidence					March 31, 2023
Company Continues   Continue	ID Task Name	Start			
1.   1.   1.   1.   1.   1.   1.   1.	1 Eligibility Period	Mon 6/3/19			
Fig. 1975   Section Control Formation   Fig. 1975   Section   Fi	MSBA Invitation to Eligibility Period	Mon 6/3/19	Mon 6/3/19	◆ MSBA Invitation to Eligibilit	ty Period
No.   Section of Production Section   West 401/20   Mon 1/11/20   Mon	3 Initial Compliance Certification	Thu 12/12/19	Thu 12/12/19	Initial Compliance	e Certification
Company   Comp	4 Study Enrollment Certification	Fri 12/13/19	Wed 3/25/20	Study Enrol	Ilment Certification
Page   Company   Top   Compa	5 MSBA Invitation to Conduct Feasibility Study	Wed 4/15/20	Wed 4/15/20	MSBA Invi	itation to Conduct Feasibility Study
Thu 44/920	6 City Appropriation of Funds for Feasibility Study	Mon 5/11/20	Mon 5/11/20	City Appr	ropriation of Funds for Feasibility Study
10 OFF Secretary   10 OFF Secr	7 Execution of Feasibility Study Agreement	Tue 5/12/20	Wed 8/12/20	Exec	cution of Feasibility Study Agreement
10 OPM MS Floreses   15 oPM		Thu 4/16/20	Tue 11/10/20	OPM Selection	
The OPAN Progress Drube   Principles   Pri		Thu 4/16/20		■ OPM RF	ES Propose
The OFM Proposals Disc   The OFM Proposals Review, Instrusions, Earling, Statistical on Missian Registeration (1997)   The OFM Proposals Accordance Statistical Registeration on Missian Registeration (1997)   The OFM Proposals Accordance Statistical Registeration (1997)   The OFM Proposals Accordance Statist				<b>▼</b> OPM RF	ES Advartionment (Culturit Annacia)
12 OF Minisposite Review, Networks, Earling, Suchinal to MSSA & Negotilations with OF Minispositions with CPM   10 OF Minisp	` ', '			▼ OPM P	Proposals Due
MSSA OMF freed Presentation	OPM Proposals Review, Interviews, Ranking, Submital			OPM F	
15	13 OPM Fee Proposal & Contract Submitted	Thu 7/9/20	Fri 7/17/20	<b>P</b> OPM	Fee Proposal & Contract Submitted
Facultic PM Contract	14 MSBA OPM Panel Presentation	Mon 9/14/20	Mon 9/14/20	, Ms	SBA OPM Panel Presentation
17   Designer Selection	15 MSBA OPM Approval Letter	Tue 9/15/20	Tue 9/15/20		SBA OPM Approval Letter
Presidence   Submit Charle Designer RFS to MSRA   Presidence   Submit Charles   Presidence   Preside	16 Execute OPM Contract	Tue 11/10/20	Tue 11/10/20		
18   Previous & Submit Darif Designer RFS to MSSA   Wost 9/620   Prepare & Submit Darif Designer RFS to MSSA   Wost 9/620   Prepare & Submit Darif Designer RFS to MSSA   Wost 9/620   Prepare & Submit Darif Designer RFS to MSSA   Wost 9/620   Prepare & Submit Darif Designer RFS to MSSA   Wost 9/620   Prepare RFS Revise Prepare (Submit Appears)   Wost 9/620   Prepare RFS Revise Prepare RFS Revise Prepare (Submit Appears)   Wost 9/620   Prepare RFS Revise RFS Revise Prepare (Submit Appears)   Wost 9/620   Prepare RFS Revise RFS	17 Designer Selection	Wed 9/16/20		Designer Selection ••••	
19   MSSA Designer RFS Review Period   Fire 95202   Med 98/020   Fision Serginer RFS to Muse   Mode   Mod				₽, Pr	repare & Submit Draft Designer RFS to MSBA
20   Designer RFS to MSBA   The 101/120				₹M	ISBA Designer RFS Review Period
Designer RFS Advertisement (Submit - Appears)					
22   Select Local Representatives for GSP				<b>X</b> D	Designer RFS Advertisement (Submit - Appears)
Designer Proposals Due   Wed 114/20   Wed 114/20   Med					
Review Designer Proposals and Check References   Thu 115/20   Med 1111/20   Thu 111/20   Thu 1	·				Designer Proposals Due
Submit DSP Materials to DSP					Review Designer Proposals and Check References
Designer Selection Panel (DSP) Meeting					Submit DSP Materials to DSP
DSP Interview					Designer Selection Page! (DSP) Meeting
Negotate and Approve Designer Contract/NTP	. , ,				
MSBA Project Kick-Off Meeting					Negotiate and Approve Designer Contract/NTP
30 Send Confract and BRR to MSBA Wed 3/10/21 Wed 3/10/21 Tue 7/20/21 Preliminary Design Program (PDP) 31 Preliminary Design Program (PDP) 32 Designer Work Plan/Existing Conditions Drawings/Files Mon 12/14/20 Mon 2/1/21 Designer Work Plan/Existing Conditions Drawings/Files Research/Review 33 Develop Preliminary Design Program 34 SBC Vote to Submit PDP Mon 6/14/21 Mon 6/14/21 Mon 6/14/21 Mon 6/14/21 SBC Vote to Submit PDP Desubmission to MSBA (Min. 10 Weeks Prior to PSR) 35 Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR) 36 MSBA PDR Review Period Wed 6/16/21 Tue 7/6/21 SERSON to MSBA (Min. 10 Weeks Prior to PSR) 37 Respond to MSBA PDR Review Comments Wed 6/16/21 Tue 7/6/21 SERSON to MSBA PDR Review Comments Wed 7/17/21 Tue 7/20/21 SERSON to MSBA PDR Review Comments Wed 6/16/21 Tue 1/4/22 Preferred Schematic Report (PSR) 37 Preferred Schematic Report (PSR) Wed 6/16/21 Wed 11/17/21 Preferred Schematic Report (PSR) 38 Powelop Preferred Schematic					XMSBA Project Kick-Off Meeting
Preliminary Design Program (PDP)   Mon 12/14/20   Tue 7/20/21   Preliminary Design Program (PDP)   Designer Work Plan/Existing Conditions Drawings/Files Research/Review   R					V Sould Contract and PDD to MSDA
Designer Work Plan/Existing Conditions Drawings/Files Research/Review  Research/Review  Tue 2/2/21 Mon 6/14/21 Develop Preliminary Design Program  SBC Vote to Submit PDP Mon 6/14/21 Submission to MSBA (Min. 10 Weeks Prior to PSR)  Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)  MSBA PDP Review Period  Respond to MSBA PDP Review Comments  Wed 6/16/21 Tue 7/6/21	31 Preliminary Design Program (PDP)			Preliminary Design Program (PDP)	<del>                                      </del>
SBC Vote to Submit PDP	32 Designer Work Plan/Existing Conditions Drawings/Files				Designer Work Plan/Existing Conditions Drawings/Files Research/Review
SBC Vote to Submit PDP   Submission to MSBA (Min. 10 Weeks   Tue 6/15/21   Tue 7/6/21   Tue	33 Develop Preliminary Design Program	Tue 2/2/21	Mon 6/14/21		Develop Preliminary Design Program
Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)  MSBA PDP Review Period  MSBA PDP Review Comments  Wed 6/16/21  Tue 7/6/21  Respond to MSBA PDP Review Comments  Wed 6/16/21  Wed 3/2/22  Preferred Schematic Report (PSR)  Develop Preferred Schematic Schematic Report  Wed 6/16/21  Wed 11/17/21  Develop Preferred Schematic Schematic Report  Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  It also SBC Vote to Submit PSR  Submit PSR Submission to MSBA  Tue 1/2/8/21  Mon 12/13/21  Mon 11/1/22  Respond to MSBA PSR Review Comments  Tue 1/18/22  Mon 1/3/12					▼SBC Vote to Submit PDP
Respond to MSBA PDP Review Comments  Wed 7/7/21  Tue 7/20/21  Preferred Schematic Report (PSR)  Develop Preferred Schematic Report  Wed 6/16/21  Wed 11/17/21  Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  Wed 12/8/21  Tue 11/4/22  Submit PSR Submission to MSBA  Wed 12/8/21  Tue 12/28/21  Tue 12/28/21  Wed 11/17/22  Mon 12/13/21  SBC Vote to Submit PSR Submission to MSBA  Wed 2/8/21  Tue 12/28/21  Tue 12/28/21  Wed 11/17/22  Submit PSR Submission to MSBA  Wed 12/8/21  Tue 12/28/21  Wed 11/17/21  SBC Vote to Submit PSR  Wed 12/8/21  Tue 12/28/21  Wed 11/17/21  SBC Vote to Submit PSR  Wed 12/8/21  Wed 12/8/21  Wed 11/17/21  Wed 12/8/21  Wed 12/8/21  Wed 12/8/21  Wed 12/8/21  Wed 12	35 Submit PDP Submission to MSBA (Min. 10 Weeks				→ Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)
Preferred Schematic Report (PSR)  39 Develop Preferred Schematic Schematic Report  40 Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  41 SBC Vote to Submit PSR  42 Submit PSR Submission to MSBA  43 MSBA PSR Review Period  44 Respond to MSBA PSR Review Comments  45 Preferred Schematic Report (PSR)  46 Preferred Schematic Report (PSR)  47 Preferred Schematic Schematic Report (PSR)  48 Preferred Schematic Report (PSR)  49 Develop Preferred Schematic Schematic Report (PSR)  40 Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  40 Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  41 SBC Vote to Submit PSR  42 Submit PSR Submission to MSBA  43 MSBA PSR Review Period  44 Respond to MSBA PSR Review Comments  45 MSBA PSR Review Comments  46 MSBA PSR Review Comments  47 MSBA PSR Review Comments	36 MSBA PDP Review Period	Wed 6/16/21	Tue 7/6/21		MSBA PDP Review Period
Develop Preferred Schematic Report  Wed 6/16/21 Wed 11/17/21  Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  Historical Commission and Receive MHC Response  Mon 12/13/21 Mon 12/13/21  SBC Vote to Submit PSR Submission to MSBA  Submit PSR Submission to MSBA  MSBA PSR Review Period  Respond to MSBA PSR Review Comments  Tue 1//8/22 Mon 1/31/22  Med 11/17/21  Develop Preferred Schematic Schematic Report  Tue 1/4/22  Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  SBC Vote to Submit PSR  SBC Vote to Submit PSR  Submit PSR Submission to MSBA  Tue 12/28/21 Tue 12/28/21  Mon 1/17/22  MSBA PSR Review Period  Respond to MSBA PSR Review Comments  Tue 1/18/22 Mon 1/31/22  FRespond to MSBA PSR Review Comments	Respond to MSBA PDP Review Comments	Wed 7/7/21	Tue 7/20/21		Respond to MSBA PDP Review Comments
Develop Preferred Schematic Report  Wed 6/16/21 Wed 11/17/21  Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  Tue 1/4/22  Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  SBC Vote to Submit PSR  Submit PSR Submission to MSBA  MSBA PSR Review Period  Respond to MSBA PSR Review Comments  Wed 12/8/21  Tue 1/4/22  Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  SBC Vote to Submit PSR  SBC Vote to Submit PSR  Submit PSR Submission to MSBA  Tue 12/28/21  Mon 1/17/22  Mon 1/17/22  Respond to MSBA PSR Review Comments  Tue 1/18/22  Mon 1/31/22  Respond to MSBA PSR Review Comments	38 Preferred Schematic Report (PSR)	Wed 6/16/21	Wed 3/2/22	Preferred Schematic Repo	ort (PSR) + + + + + + + + + + + + + + + + + + +
Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response  Mon 12/13/21 Mon 12/13/21  SBC Vote to Submit PSR Mon 12/13/21 Mon 12/13/21  Submit PSR Submission to MSBA  Tue 12/28/21  Mon 12/13/21  Mon 13/13/22	39 Develop Preferred Schematic Schematic Report	Wed 6/16/21	Wed 11/17/21		Develop Preferred Schematic Schematic Report
42 Submit PSR Submission to MSBA Tue 12/28/21 Tue 12/28/21 Submit PSR Submission to MSBA Submit PSR Submit PSR Submission to MSBA Submit PSR Submission to MSBA Submit PSR S	40 Prepare and Submit Project Notification to Mass				
43 MSBA PSR Review Period Tue 12/28/21 Mon 1/17/22 44 Respond to MSBA PSR Review Comments Tue 1/18/22 Mon 1/31/22  TRespond to MSBA PSR Review Comments Tue 1/18/22 Mon 1/31/22	41 SBC Vote to Submit PSR	Mon 12/13/21	Mon 12/13/21		SBC Vote to Submit P\$R
44 Respond to MSBA PSR Review Comments Tue 1/18/22 Mon 1/31/22 Tue 1/18/22 Tue	42 Submit PSR Submission to MSBA	Tue 12/28/21	Tue 12/28/21		Submit PSR Submission to MSBA
1.000.00.00.00.00.00.00.00.00.00.00.00.0	43 MSBA PSR Review Period	Tue 12/28/21	Mon 1/17/22		M\$BA PSR Review Period
	44 Respond to MSBA PSR Review Comments	Tue 1/18/22	Mon 1/31/22		Respond to MSBA PSR Review Comments
Proposition 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Facilities Assessment Subcommittee (FAS) Presentation	Wed 2/2/22	Wed 2/2/22		
	46 Address FAS Comments	Thu 2/3/22	Thu 2/10/22		
Schematic Design	WOBA Board Vote of FOR A Approval to Move to	Wed 3/2/22	Wed 3/2/22		
48 Schematic Design (SD)  Thu 3/3/22 Wed 12/21/22  Schematic Design (SD)  Schematic Design (SD)	48 Schematic Design (SD)	Thu 3/3/22	Wed 12/21/22	Sc	chematic Design (SD)
	J , ,				Develop Schematic Design Submission(* Start in Jan.)
50 SD Cost Estimates, Reconciliation and VE Mon 7/11/22 Mon 8/8/22					▲ SD Cost Estimates, Reconciliation and VE



#### JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase March 31, 2023

			March 31, 2023		
ID Task Name	Start	Finish	2019 2020 2021 2022 2023 2024 2025 2026		2028 2029 2030 2031
51 SD Draft to SBC	Tue 8/9/22	Thu 8/11/22	Q4 Q1 Q2 Q3 Q4 Q1	+ Q1 Q2 Q3 Q4	Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4 Q1
52 SBC Vote to Recommend SD Submission to MSBA	Fri 9/30/22	Fri 9/30/22	SBC Vote to Recommend SD Submission to MSBA		
Present to Building Commission, Select Board and School Committee	Mon 10/3/22	Wed 10/12/22	▼ Present to Building Commission, Select Board and School Committee		
54 MSBA Schematic Design Notification	Thu 10/13/22	Thu 10/13/22	M\$BA Schematic Design Notification		
55 Submit SD Submission to MSBA	Thu 10/27/22	Thu 10/27/22	▼ Submit SD Submission to MSBA		
56 MSBA Review Comments (3 weeks) and Project Team	Thu 10/27/22	Thu 12/1/22	¥ MSBA Review Comments (3 weeks) and Project Team Response Period (2	2 weeks)	
Response Period (2 weeks)	1110 10/21/22	1110 12/1/22			
57 PSB Conference (either 11/9 or 11/22)	Wed 11/9/22	Tue 11/22/22	PSB Conference (either 11/9 or 11/22)		
58 Execute PSBA	Wed 11/23/22	Thu 12/15/22	¥ Execute PSBA		
MSBA Board Vote on SD & PSBA - Approval to Move to PFA	Wed 12/21/22	Wed 12/21/22	MSBA Board Vote on SD & PSBA - Approval to Move to PFA		
60 DESE Review	Thu 10/27/22	Thu 12/15/22	DESE Review		
61 MSBA Review of DESE Submittal	Thu 10/27/22	Wed 11/16/22	■ NSBA Review of DESE Submittal		
62 DESE Review and Approval	Thu 11/17/22	Thu 12/15/22	DESE Review and Approval		
63 Local Funding Approval/ Project Funding	Mon 8/1/22	Wed 6/14/23	Local Funding Approval/ Project Funding Agreement +		
Agreement					
64 MSBA and Bond Counsel to Review Vote Language	Mon 8/1/22	Mon 8/22/22	■ MSBA and Bond Counsel to Review Vote Language		
65 ExtendedTimeframe in which to Execute the PFA	Wed 12/21/22	Wed 6/14/23	Extended Timeframe in which to Execute the PFA		
66 Town Meeting Process and Vote on ~5/8	Mon 3/6/23	Mon 5/8/23	Town Meeting Process and Vote on ~5/8		
Vote on Project Funding on ~5/22	Tue 5/9/23	Mon 5/22/23	▼ Vote on Project Funding on ~5/22		
68 Design Development	Mon 5/22/23	Fri 12/22/23	Design Development		
69 Design Development Documents	Mon 5/22/23	Fri 10/13/23	Design Development Documents		
70 DD Cost Estimate and Reconciliation	Mon 10/16/23	Fri 11/10/23	DD Cost Estimate and Reconciliation		
71 DD Value Engineering and Document Updates	Mon 11/13/23	Fri 11/17/23	DD Value Engineering and Document Updates		
72 Submit DD Package to MSBA	Fri 11/17/23	Fri 11/17/23	\$\times\text{Submit DD Package to MSBA}		
73 MSBA Review/Comments and Project Team Response	Mon 11/20/23	Fri 12/22/23	■ MSBA Review/Comments and Project Team Response	e Period	
Period				1 1 1	
74 Contract Documents	Mon 11/20/23	Tue 9/17/24	Contract Documents		
75 CD 60% Documents	Mon 11/20/23	Fri 3/8/24	CD 60% Documents		
76 CD 60% Cost Estimate and Reconciliation	Mon 3/11/24	Fri 4/12/24	CD 60% Cost Estimate and Reconciliation		
77 CD 60% VE and Document Updates	Mon 4/15/24	Fri 4/19/24	CD 60% VE and Document Updates	1 1 1	
78 Submit 60% CD Package to MSBA	Fri 4/19/24	Fri 4/19/24	Submit 60% CD Package to MSBA		
79 MSBA Review Comments (3 weeks) & Design Team Response Period (2 weeks)	Mon 4/22/24	Fri 5/24/24	MSBA Review Comments (3 weeks) & Design	Team Response Per	iod (2 weeks)
Engage Inspectional Services & All Regulatory Departments Reviews	Mon 4/22/24	Fri 8/23/24	Engage Inspectional Services & All Regula	atory Departments Re	eviews
81 CD 90% Documents	Mon 4/22/24	Fri 7/5/24	CD 90% Documents		
82 CD 90% Cost Estimate and Reconciliation	Mon 7/8/24	Mon 8/5/24	CD 90% Cost Estimate and Reconciliation		
83 CD 90% VE and Document Updates	Tue 8/6/24	Mon 8/12/24	CD 90% VE and Document Updates		
84 Submit 90% CD Package to MSBA	Mon 8/12/24	Mon 8/12/24	Submit 90% CD Package to MSBA		
85 MAAB Review and Approval	Tue 8/13/24	Mon 9/16/24	MAAB Review and Approval		
MSBA Review Comments (3 weeks) & Project Team Response Period (2 weeks)	Tue 8/13/24	Mon 9/16/24	MSBA Review Comments (3 weeks) & P	roject Team Respons	se Period (2 weeks)
87 CD 100% Documents	Tue 8/13/24	Fri 9/13/24	Land CD 100% Documents		
Prepare 100% CDs for Final Bidding	Mon 9/16/24	Tue 9/17/24	Prepare 100% CDs for Final Bidding		
89 LEED	Mon 6/12/23	Mon 7/31/28	LEED &		
90 LEED Registration	Mon 6/12/23	Mon 6/19/23	ել LEED Registration		
91 LEED Kick-Off Meeting	Mon 6/19/23	Mon 6/19/23	₹LEED Kick-Off Meeting		
92 Submit Design Submittal to USGBC	Mon 9/16/24	Fri 12/6/24	Submit Design Submittal to USGBC		
93 Final LEED 10-month Cx Report	Tue 9/7/27	Mon 6/12/28			Final LEED 10-month Cx Report
94 Final Cx Report, Cx Completion Certificate	Tue 6/13/28	Mon 6/26/28			Final Cx Report, Cx Completion Certificate
95 Construction Submittal to USGBC	Tue 6/27/28	Tue 7/11/28			Construction Submittal to USGBC
96 Targeted Date of LEED Certification Letter	Mon 7/31/28	Mon 7/31/28			▼ Targeted Date of LEED Certification Letter
· · · ·	-				

Revised 11/28/12



#### JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase March 31, 2023

TD m 137									
ID Task Name	Start	Finish	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$		2025 2026	$\begin{array}{ c c c c c c c c c c c c c c c c c c c$		2028 2029 2029 20	
97 CM at Risk Procurement Process (Or GC	Mon 1/24/22	Wed 6/12/24	CM at Risk Procurement Process (Or GC Below		4. 42 48 4. 4. 4.	2 43 4. 41	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	4. 4. 4. 4. 4. 4. 4. 4. 4.	42 43 41 41
Below)									
98 SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22		SBC Approves Use of CM at Risk Delivery & Selection	Committee				
	T 4/05/00	M = = 4/24/00		■CM At Risk Application & submit to OIG (If Applicable)					
own track application a submit to one (in applicable)	Tue 1/25/22	Mon 1/31/22		Office of Inspector General Review & Approval					
100   Office of Inspector General Review & Approval   101   CM at Risk RFQ Process	Fri 3/4/22 Thu 2/24/22	Tue 4/19/22 Thu 3/17/22		CM at Risk RFQ Process					
102 CM at Risk RPQ Process  102 CM at Risk SOQs Due				CM at Risk SOQs Due					
103 CM at Risk SOQs Due 103 CM at Risk RFP Process (If Applicable)	Thu 3/17/22 Fri 3/18/22	Thu 3/17/22 Fri 4/1/22		CM at Risk RFP Process (If Applicable)					
104 CM at Risk Proposals Due	Fri 4/1/22	Fri 4/1/22		CM at Risk Proposals Due			<u> </u>		1 1 1
105 CM Interviews (Notify CMs that all will be interviewed	Fri 4/8/22	Fri 4/8/22		CM Interviews (Notify CMs that all will be interview	ed on this date in RFP)				1 1 1
on this date in RFP)					,				
106 CM Award/Notice to Proceed (*Contract Follows)	Tue 4/19/22	Tue 4/19/22		CM Award/Notice to Proceed (*Contract Follows)					
107 Preconstruction	Tue 5/17/22	Wed 6/12/24		Predonstr	ruction				
108 Trade Contractor Prequalifications	Thu 6/27/24	Wed 9/11/24		Trade Contractor Prequalifications					
109 Advertise Trade Contractors RFQ	Thu 6/27/24	Wed 7/3/24			e Trade Contractors RFQ				
110 Trade Contractor RFQ Advertisement & Response	Thu 7/4/24	Wed 7/31/24		Trade	Contractor RFQ Advertisen	ment & Response	e Time		
Time						1 1			
111 Trade Contractors SOQ Due	Wed 7/31/24	Wed 7/31/24			Contractors SOQ Due	1 1			
Review Trade Contractor SOQ	Thu 8/1/24	Wed 9/11/24			ew Trade Contractor SOQ				1 1 1
Prequalification Committee Review Meeting	Wed 9/11/24	Wed 9/11/24			ualification Committee Rev				1 1 1
Notify Trade Contractors for Bidding	Wed 9/11/24	Wed 9/11/24	Dame.		fy Trade Contractors for Bio	ading			
Permitting and Regulatory Filing Requirement	Mon 4/8/24	Fri 10/18/24	Perm	tting and Regulatory Filing Requirement					
Final Planning Board/ Zoning Board of Appeals	Mon 4/8/24	Fri 7/26/24		Final P	lanning Board/ Zoning Boa	ard of Appeals			
Notice of Intent to Conservation Commission (Review	Mon 4/8/24	Fri 7/26/24		Notice	of Intent to Conservation C	Commission (Rev	view base	ed on Preliminary Site Design w/ Final Site Des	ign due at 60% CD)
based on Preliminary Site Design w/ Final Site Design due at 60% CD)									
Final Transportation Board Review	Mon 4/8/24	Fri 5/3/24		- Fina Trans	portation Board Review				
NPDS Construction General Permit	Mon 8/26/24	Fri 9/20/24		NPC	S Construction General Pe	ermit			
Permits from City Engineering Department	Mon 9/9/24	Fri 9/20/24		Perr	mits from City Engineering	Department	1 1		
Special Permit to Planning Department (parking)	Mon 4/8/24	Fri 5/3/24		■ Special Per	mit to Planning Departmen	nt (parking)			
122 EPA-NPDES/SWPPP	Mon 8/26/24	Fri 9/20/24		<b>1</b> EPA	-NPDES/SWPPP				
123 Building Permit	Mon 9/23/24	Fri 10/18/24		Bu	ilding Permit				
Bid Phase (Main Construction)	Mon 10/23/23	Fri 12/13/24		Bid Phase (Main Construction)					
125 Early Bid Package Bid Period & Early GMP	Mon 10/23/23	Fri 12/15/23		Early Bid Package	Bid Period & Early GMP				
126 Main Bid Period	Wed 9/18/24	Thu 10/31/24		<u> </u>	ain Bid Period	i i i			
Final GMP Contract	Fri 11/1/24	Fri 12/13/24			Final GMP Contract				
128 Construction	Mon 12/18/23	Mon 9/6/27		Construction •					
129 Start Early Bid Package Construction	Mon 12/18/23	Fri 11/1/24		St	tart Early Bid Package Con	struction			
130 Start Main Construction	Mon 11/4/24	Fri 7/23/27		<u> </u>			S1	art Main Construction	
131 Substantial Completion	Tue 7/27/27	Tue 7/27/27					<b>₹</b> \$	ubstantial Completion	
FFE Installation & Move	Tue 7/27/27	Mon 8/23/27					*	FFE Installation & Move	
133 Punchlist	Tue 7/27/27	Mon 8/23/27						Punchlist	
Final Completion of New School	Mon 8/23/27	Mon 8/23/27				i i i		Final Completion of New School	
135 Teacher Move-In	Tue 8/24/27	Mon 9/6/27						Teacher Move-In	
136 School Opening	Wed 9/8/27	Wed 9/8/27				School Op			
137 Project Closeout Phase	Tue 8/24/27	Fri 1/28/28			Pro	oject Closeout P	Phase 🕶	+ · · · · · · · · · · · · · · · · · · ·	1 1 1
138 Prepare and Submit Closeout Documents	Tue 8/24/27	Mon 11/1/27			1 1 1			Prepare and Submit Closeout Documents	
139 Final Application for Payment	Mon 11/1/27	Mon 11/1/27						Final Application for Payment	
Submit 100% DCAMM Contractor Evaluations	Tue 8/24/27	Mon 9/6/27					<b>*</b>	Submit 100% DCAMM Contractor Evaluations	
141 Final Reimbursement Request	Mon 11/29/27	Mon 11/29/27						Final Reimbursement Request	
142 MSBA Closeout Documents Submitted	Mon 11/29/27	Fri 1/28/28						MSBA Closeout Documents Submitted	

Revised 11/28/12 Page 3